

**ASTRAL FOODS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1978/003194/06)

ISIN Code: ZAE000029757

Share Code: ARL

("Astral Foods" or the "Company")

**DISCLOSURE OF BENEFICIAL INTERESTS IN SECURITIES**

In compliance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (as amended) (the "**Companies Act**") and paragraph 3.83 of the JSE Limited Listings Requirements, shareholders are hereby advised that Astral Foods has received formal notification from Truffle Asset Management (Pty) Limited ("**Truffle**") that Truffle has, in the aggregate, acquired an interest in the ordinary shares of the Company, such that the total beneficial interest in the ordinary shares of the Company held by Truffle now amounts to 5.13% of the total number of ordinary shares in issue.

The board of directors of Astral Foods ("**Board**") accepts responsibility for the information contained in this announcement and confirms that, to the best of their knowledge and belief, such information is true and this announcement does not omit anything likely to affect the importance of such information. The Board has relied on the accuracy of the information contained in the notification received from Truffle making this statement.

Astral Foods, as required by section 122(3)(a) of the Companies Act, has filed the required notices with the Takeover Regulation Panel.

Lanseria

26 January 2024

**Sponsor**

Nedbank Corporate and Investment Banking, a division of Nedbank Limited